

PRESS RELEASE

Arvind sustained growth through strategic agility and operational resilience

Highlights for Q2 FY26 (Comparison on a YoY basis):

- Highest ever quarterly revenue of ₹2,371 Cr, a growth of 8.4%, aided by higher volume
- Reported EBITDA of ₹262 Cr, a growth of 13% & EBITDA margin crossed 11%
- Garmenting division delivered 17% growth & volume crossed 10.7 Mn pieces

Ahmedabad, 07th Nov 2025: Arvind Ltd, India's leading textile and apparel company, today announced its financial results for the second quarter and half year ended 30 September 2025. The result reflects strong trends in both volumes and revenues with stable margins, underscoring steady demand and improved operational efficiency across segments, while absorbing the heightened global uncertainty and tariff-related headwinds.

₹ in Cr

Particulars	Q2 FY25	Q2 FY26	YoY Change	H1 FY25	H1 FY26	YoY Change
Revenue	2188	2371	8%	4019	4377	9%
EBITDA	233	262	13%	396	448	13%
EBITDA %	10.6%	11.0%	41 bps	9.8%	10.2%	39 bps
PAT	63	107	70%	107	161	52%

Q2 FY26 was an eventful quarter for the company. During the first half of the year, the global economy continued to grapple with multiple trade disruptions and geopolitical conflicts. Amid this challenging environment, Arvind demonstrated resilience and agility, supported by its diversified product portfolio, balanced supply chain, and prudent risk-reward approach.

Business highlights for Q2 FY26 (Comparison on YoY basis)

The quarter witnessed robust volume growth across core business segments, underscoring strong market demand and the company's strategic agility.

- Denim fabric achieved a volume of 15.2 Mn meters, a growth of 16%, supported by higher verticalization and stable realizations.
- Woven fabric registered a volume of 35.1 Mn meters, a growth of 8% at 100% capacity utilization.
- Garmenting division delivered a record 10.7 Mn pieces, an increase of 17%, driven by higher capacity utilization, new customer additions, and enhanced vertical integration.

Above said volume growth in our textile business is attributable to our continued efforts to increase wallet share with marquee clients, increasing diversification of our product categories—reflecting the success of our verticalization strategy and the customer centric business model where higher volumes were received as a trade-off against tariff absorbed.

- AMD division regains momentum supported by improved realizations, favourable product mix and registers strong growth in the Industrial segment and seen resurgence in Pultrusion demand.
- Protective gear business witnessed resumption of defence orders.

Arvind has adopted a multi-pronged strategy to navigate the evolving global trade environment—realigning its supply chain, expanding into non-US markets, optimizing costs, and maintaining strong customer relationships—to sustain competitiveness and profitability amid the ongoing tariff regime.

Financial Highlights for Q2 FY26 (Comparison on YoY basis)

- Consolidated Revenue and EBITDA stood at ₹2,371 Cr and ₹262 Cr, reflecting a growth of 8% and 13% respectively. EBITDA margin for the quarter was 11%.
- Margin improvement program delayed on account of partial absorption of tariff and constricted by ₹23 Cr in Q2 and ₹38 Cr in first half of FY26.

REGISTERED OFFICE:

Arvind Limited
Naroda Road, Ahmedabad - 380 025, Gujarat, India.
Phone: +91 79 6826 8000 | Email: info@arvind.in
CIN: L17119GJ1931PLC000093



Fashioning
Possibilities

- Additional volume and Management action on cost, helped salvage part of the tariff burden, however, reported margin excluding tariff related impact would have crossed pre designed trajectory of 12%, which is in line with our medium-term guidance.
- Textile division achieved a revenue of ₹1,803 Cr, a growth of 10.4%, with EBITDA of ₹180 Cr translating in to margin of 10%.
- Garmenting division achieves revenue of ₹528 Cr, which is its highest ever quarterly performance, on account of healthy product mix and stable realization.
- AMD reported a revenue of ₹446 Cr which is a growth of 14.9%. EBITDA for the same period stood at ₹60 Cr with a margin of 13.6% (15.2% without tariff impact).
- The company registered a Profit after tax (PAT) of ₹107 Cr with growth of 70%. The higher growth is mainly due to higher provision of deferred tax of ₹29 Cr in Q2 FY25.
- ROCE on a run rate basis increased by 50 bps and reached 14.4% (17.2% Considering normalized EBIT and Invested capital in use i.e., Excluding CWIP)
- The company has spent about ₹220 Cr in various capex projects in the first half of FY26.

Other Highlights

- **AMD Division demerger** - In accordance with the order of the honourable NCLT dated 07th August 2025, AMD business vertical is now transferred and stands merged to Arvind Advanced Materials Limited (AAML), a wholly owned subsidiary of Arvind Limited.

Guidance for Q3

- Global trade environment remains uncertain, especially for US linked supply chains.
- The current order book and pipeline remains healthy across Textiles and AMD.
- AMD division to maintain 18–20% revenue growth.
- Garments volume to deliver mid-teen growth, led by capacity expansion.
- Tariff impact on EBITDA estimated at ₹25–30 Cr per quarter.
- Impact on margins to be partly offset through cost optimization and operational efficiency.
- With selective deferrals of non-critical items, annual capex program is revised to ₹400–450 Cr.

At Arvind, we view current global disruptions as an opportunity to reshape supply chains and position ourselves as a trusted, resilient partner for global brands. With an integrated value chain and differentiated portfolio, we are well-placed to sustain our competitive edge. We remain grateful to our stakeholders for their trust and commitment amid a dynamic global landscape.

About Arvind Ltd:

Arvind is a textile to retail conglomerate with focus on textiles, apparels, advanced materials, environmental solutions, telecom and Omni-channel commerce. Arvind Limited is an integrated solutions provider in textiles with strong fiber to fashion capabilities for a global customer base. It is also a design powerhouse implementing innovative concepts and generating intellectual property. It ranks amongst the top suppliers of fabric worldwide. The company strives every day to create opportunities beyond conventional boundaries and believes that the possibilities are endless. For more information, please visit <https://www.arvind.com/>

Disclaimer:

Certain statements contained in this document may be statements of future expectations and other forward-looking statements that are based on management 's current view and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. None of Arvind Limited or any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its content or otherwise arising in connection with this document. This document does not constitute an offer or invitation to purchase or subscribe for any shares and neither it nor any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

REGISTERED OFFICE:

Arvind Limited
Naroda Road, Ahmedabad - 380 025, Gujarat, India.
Phone: +91 79 6826 8000 | Email: info@arvind.in
CIN: L17119GJ1931PLC000093



Fashioning
Possibilities