

PRESS RELEASE

Arvind reports sustained growth in all engines, crosses ₹1000 Cr in EBITDA

Highlights for Q4 FY26 (Comparison on a YoY basis):

- **Delivered an all-time high Revenue and EBITDA of ₹2,553 Cr, ₹327 Cr up 15% and 19% respectively**
- **EBITDA margin touched 12.8% with ROCE at 18% up 210 bps**
- **Advanced Materials reported a record revenue of ₹546 Cr, and ₹95Cr, margin crossed 17%**
- **Garmenting volume recorded third consecutive qtr. of 10 Mn+ pcs, with revenue growth of 21%**
- **Achieved growth and return guidance in all the key matrices**

Ahmedabad, 15th May 2026: Arvind Ltd, India's leading textile and apparel company, today announced its financial results for Q4 and full year ended 31 March 2026. The results reflect strong growth across key business segments.

₹ in Cr

Particulars	Q4 FY25	Q4 FY26	YoY Change	FY25	FY26	YoY Change
Revenue	2221	2553	15%	8329	9303	12%
EBITDA	275	327	19%	919	1061	15%
EBITDA %	12.4%	12.8%	40 bps	11%	11.4%	37 bps
PAT	155	158	2%	367	444	21%

The fiscal year commenced on a stable footing, with the company proactively absorbing initial tariff pressures and strategically realigning its business mix to navigate a challenging macroeconomic environment. This disciplined and resilient approach established a strong foundation for the second half of the year, underscoring the company's agility and adaptability. As a result, the company remained well-positioned to respond effectively to ongoing disruptions, while continuing to drive growth through market share gains and deeper customer engagement.

Business highlights for Q4 FY26 & Full year FY26 (Comparison on YoY basis)

The quarter witnessed strong volume growth across all core business segments, in line with guidance.

- Denim fabric volumes reached 17.4 Mn meters, up 19% on improved vertical integration; FY26 volumes stood at 59.5 Mn meters, up 15%.
- Woven fabric volumes were 34.9 Mn meters, up 5%; FY26 volumes hit an all-time high of 135.8 Mn meters.
- Garmenting volumes crossed 10 Mn pieces for the third consecutive quarter, nearing 11 Mn (~13% growth); FY26 volumes reached a record 41.6 Mn pieces, up 12%.

Advanced Materials business delivered strong volume and revenue growth in line with the guidance of 18–20%, driven by a favourable product mix and robust execution. EBITDA margins improved by ~200 bps in Q4, primarily supported by operating leverage & reversal of earlier expenses provision (including tariff) made during previous quarter of FY26. On a full-year basis, the business continues to reflect a sustainable margin profile of ~15%.

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Fashioning
Possibilities

Financial Highlights for Q4 FY26 & full year FY26 (Comparison on YoY basis)

- Consolidated Revenue and EBITDA for the quarter stood at ₹2,553 Cr and ₹327 Cr, up 15% and 19% respectively.
- For the full year, Revenue reflects growth of 12%, achieved ₹9,303 Cr with EBITDA of ₹1,061 Cr translating to EBITDA margin of 11.4%
- During the quarter, Textile division reported revenue of ₹1,841 Cr, up 14%, with EBITDA of ₹207 Cr at a margin of 11.2%. For the full year FY26, revenue stood at ₹6,897 Cr, reflecting a growth of 12%, with EBITDA of ₹709 Cr at a margin of 10.3%.
- Garmenting division reported revenue of ₹513 Cr, up 21%, driven by favourable product mix and improved realisations. On a full-year basis, revenue grew by 19% to ₹2,020 Cr.
- AMD reported its highest ever quarterly & yearly revenue of ₹546 Cr (up 21%) and ₹1839 Cr (up 19%) with highest EBITDA of ₹95 (up 37%) and ₹277 Cr (20%) translating to margin of 17.3% & 15.1% respectively.
- Quarterly Profit after tax (PAT) before exceptional item stood at ₹158 Cr and full year PAT increased by 21% and stood at ₹444 Cr.
- ROCE for full year increased by ~120 bps and reached all time high of 13.8% (15.5% Considering normalized EBIT (excluding one-offs) and Invested capital in use i.e., excluding CWIP)
- The company has spent about ₹486 Cr in various growth capex projects for full year FY26.
- Net debt reduced by ₹112 Cr during the year and stood at ₹1172 Cr on account of better free cash generation.
- As per the dividend distribution policy, the Board of directors recommended a dividend of ₹4.5/- per equity share of face value of Rs. 10/- each, for the financial year ended March 31, 2026. The said dividend pay-out works out to ₹118 Cr, which is 28.5% of the reported consolidated PAT. This is subject to approval of shareholders in the ensuing Annual General Meeting.

The company has materially reinforced its balance sheet over the past few years, underpinned by prudent capital allocation, a rationalized debt profile, an efficient capital structure, and steady free cash generation.

Other Highlights

- On 6th May, the company announced the acquisition of a ~61% controlling stake in U.S.-based Dalco-GFT by its wholly owned subsidiary, Arvind Advanced Materials Limited (AAML), marking its entry into the world's largest technical textiles market. Dalco-GFT, with a revenue base of ~\$100 Mn, ~17% EBITDA margin and ~40% ROCE, strengthens AAML's portfolio in specialized non-woven and enhances its global footprint.
- The transaction is margin and EPS accretive from year one and is expected to unlock significant synergies through cross-sourcing, customer expansion, and technology integration, further supporting the company's long-term growth ambitions.
- Arvind's sustainability score improved to a record 73 (significantly above the global industry average of 31) and global rank of 6th (worldwide among 158 peers in the Textiles sector) by S&P DJSI.

Guidance for FY27

- The global trade environment remains uncertain amid multiple disruptions; however, demand for Textiles and Advanced Materials continues to remain resilient, with major sourcing destinations largely stable.



- The current order book is at healthy levels, supported by a robust inquiry pipeline for the upcoming season, basis this, the company expects to grow at double digits backed by a high double-digit growth in Advance Materials and mid-teen growth in Garments.
- Notwithstanding this outlook, the Company remains mindful of potential demand volatility in the second half of the year, driven by elevated inflationary pressures and ongoing global uncertainties, which may impact discretionary consumption across markets.
- Input costs across product lines have seen a sharp increase, which could exert pressure on margins in the first half of the year. Margin recovery is expected in H2, subject to easing of geopolitical tensions.
- The company will continue to invest in growth-oriented capex across Garmenting and Advanced Materials, with planned capital allocation of ₹450–500 Cr, funded within the free cash flow envelope.
- The above outlook does not include the financial impact of the consolidation of the newly acquired Dalco-GFT in Arvind Ltd.'s books.

The evolving situation in the Middle East has heightened uncertainty, impacting input costs, supply chains, and currency movements. While near-term challenges persist, the company remains well-positioned to navigate this environment, supported by its diversified operations and strong product portfolio, which underpin margin resilience. At the same time, the company continues to focus on aligning stakeholder interests and enhancing returns over the medium to long term.

About Arvind Ltd:

Arvind is a textile to retail conglomerate with focus on textiles, apparels, advanced materials, environmental solutions, telecom and Omni-channel commerce. Arvind Limited is an integrated solutions provider in textiles with strong fiber to fashion capabilities for a global customer base. It is also a design powerhouse implementing innovative concepts and generating intellectual property. It ranks amongst the top suppliers of fabric worldwide. The company strives every day to create opportunities beyond conventional boundaries and believes that the possibilities are endless. For more information, please visit <https://www.arvind.com/>

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