

Arvind Limited
LALBHAI GROUP

Naroda Road, Ahmedabad-380 024, India
T +91 79 30138000 W www.arvind.com

CIN – L17119GJ1931PLC000093

ARVIND

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014					
PART I					
(₹ in Crores)					
Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.14	31.03.14	30.06.13	31.03.14
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net Sales/Income from Operations (Net of excise duty)	1263.86	1284.26	1104.23	4838.74
	(b) Other Operating Income	13.67	(0.30)	(10.96)	(63.26)
	Total Income from operations (net)	1277.53	1283.96	1083.27	4775.48
2	Expenses				
	(a) Cost of materials consumed	549.25	545.72	485.76	2096.50
	(b) Purchase of stock-in-trade	15.53	19.49	19.35	77.92
	(c) Project Expenses	3.83	8.80	2.52	14.57
	(d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1.92)	8.64	(24.87)	(66.30)
	(e) Employee benefit expense	134.62	128.36	122.57	508.84
	(f) Depreciation and amortisation expense	30.13	39.32	37.64	157.51
	(g) Power & Fuel	114.73	105.16	99.43	407.30
	(h) Stores Consumption	108.06	102.04	85.28	372.96
	(i) Other Expenses	157.84	164.99	119.42	573.30
	(j) Foreign Exchange Loss /(Gain)	(5.48)	5.03	2.01	14.22
	Total Expenses	1106.59	1127.55	949.11	4156.82
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	170.94	156.41	144.16	618.66
4	Other Income	36.64	21.28	23.76	84.44
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	207.58	177.69	167.92	703.10
6	Finance Costs	79.08	73.68	65.63	278.11
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	128.50	104.01	102.29	424.99
8	Add/(Less) : Exceptional Item (Refer Note 5)	(0.17)	(0.01)	(11.75)	(16.40)
9	Profit from Ordinary Activities before tax (7+8)	128.33	104.00	90.54	408.59
10	Tax Expense :				
	- Current Tax	9.00	22.02	18.77	86.30
	- Deferred Tax	6.00	9.11	11.19	47.20
	- MAT Credit Entitlement	0.00	(22.02)	(18.77)	(86.30)
11	Net Profit from Ordinary Activities after tax (9-10)	113.33	94.89	79.35	361.39
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit for the period (11+12)	113.33	94.89	79.35	361.39
14	Paid-up Equity Share Capital (Face Value ₹ 10/- per share)	258.21	258.17	258.04	258.17
15	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				2103.42
16	EPS ₹-(Not Annualised)				
	- Basic	4.39	3.67	3.08	14.00
	- Diluted	4.39	3.67	3.07	14.00

For Arvind Limited

Ahmedabad
July 30, 2014

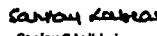
Sanjay Lalbhai
Sanjay S.Lalbhai
Chairman & Managing Director

Arvind Limited
LALBHAI GROUP

Naroda Road, Ahmedabad 380 025, India
T +91 79 30138000 W www.arvind.com

CIN - L17119GJ1931PLC000093

ARVIND

PART II Select Information for the Quarter Ended 30.06.2014				
Particulars	Quarter Ended			Year Ended
	30.06.14	31.03.14	30.06.13	31.03.14
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	145991798	145070628	144657549	145070628
- Percentage of shareholding	56.54%	56.19%	56.06%	56.19%
2 Promoters & promoter group Shareholding				
a) Pledged / Encumbered				
- Number of Shares	455000	455000	455000	455000
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	0.41%	0.40%	0.40%	0.40%
- Percentage of shares (as a % of the total share capital of the Company)	0.18%	0.18%	0.18%	0.18%
b) Non-encumbered				
- Number of Shares	111762931	112650761	112930520	112650761
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	99.59%	99.60%	99.60%	99.60%
- Percentage of shares (as a % of the total share capital of the Company)	43.28%	43.63%	43.76%	43.63%
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter		Nil		
Received during the quarter		3		
Disposed of during the quarter		3		
Remaining unresolved at the end of the quarter		Nil		
Notes:				
1 The limited review of above unaudited financial results as required under Clause 41 of listing agreement has been carried out by statutory auditors.				
2 The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on July 30, 2014.				
3 During the quarter ended June 30, 2014, the Company has provided depreciation on fixed assets considering useful lives specified in Schedule II of the Companies Act, 2013 or re-assessed by the Company. Accordingly, the useful life of certain assets required a change from previous estimates. Management believes that the revised useful lives of the assets reflect the periods over which these assets are expected to be used. As a result of change, the charge for depreciation for the quarter ended June 30, 2014, is lower by ₹ 7.85 Crores for the assets held as at April 1, 2014.				
4 Other Income for the quarter includes profit on sale of Investments of ₹ 15.97 Crores.				
5 Exceptional Item represents Retrenchment Compensation paid to workers retired under Voluntary Retirement Scheme.				
6 The figures for the quarter ended March 31, 2014 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter ended December 31, 2013.				
7 Figures of the previous quarter/year have been regrouped wherever necessary.				
For Arvind Limited				
 Sanjay S. Lalbhai Chairman & Managing Director				
Ahmedabad July 30, 2014				

Arvind Limited
LALBHAI GROUP

Naroda Road, Ahmedabad 380 025, India
T +91 79 30138000 W www.arvind.com

CIN - L17119GJ1931PLC000093

ARVIND

SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED (STANDALONE)

		₹ In Crores			
Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.14	31.03.14	30.06.13	31.03.14
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Net Sales / Income from Operations)				
	(a) Textiles	1239.63	1239.19	1069.85	4649.17
	(b) Brand and Retail	18.55	17.43	12.58	63.17
	(c) Real Estate	0.00	0.00	0.00	0.00
	(d) Others	27.17	36.98	21.73	102.72
	Total	1285.35	1293.60	1104.16	4815.06
	Add : Other Unallocable Income	0.00	0.00	0.00	0.00
	Less : Inter Segment Sales	7.82	9.64	10.89	39.58
	Net Sales / Income from Operations	1277.53	1283.96	1093.27	4775.48
2	Segment Results (Profit before Interest & Tax)				
	(a) Textiles	190.66	192.22	149.21	699.96
	(b) Brand and Retail	(3.13)	(5.11)	1.32	(8.27)
	(c) Real Estate	(0.09)	(0.10)	(0.52)	(0.80)
	(d) Others	(2.96)	(6.30)	(2.85)	(13.18)
	Total	184.48	180.71	147.16	677.71
	Less :				
	(a) Interest and Finance Charges (Net)	79.08	73.68	65.63	278.11
	(b) Other Unallocable expenditure (net of unallocable income)	(22.93)	3.03	(9.01)	(8.99)
	Profit Before Extra Ordinary Items & Tax	128.33	104.00	90.54	408.59
3	Capital Employed (Segment Assets - Segment Liability)				
	(a) Textiles	2862.98	2919.64	2783.22	2919.64
	(b) Brand and Retail	66.24	62.96	50.88	62.96
	(c) Real Estate	166.28	133.10	46.02	133.10
	(d) Others	118.87	126.67	89.97	126.67
	(e) Unallocable	1991.04	1881.49	1745.34	1881.49
	Total Capital Employed In Company	5205.41	5123.86	4715.43	5123.86

Note:

1 Figures of the previous quarter/year have been regrouped wherever necessary.

Ahmedabad
July 30, 2014

For Arvind Limited

Sanjay Lalbhai
Sanjay S.Lalbhai
Chairman & Managing Director

CIN - L17119GJ1931PLC000093

ARVIND

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2014					
PART I					
(₹ In Crores)					
Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.14	31.03.14	30.06.13	31.03.14
		Unaudited	Unaudited	Unaudited	Audited
1	Income from operations				
	(a) Net Sales/Income from Operations (Net of excise duty)	1754.30	1880.23	1501.19	6912.70
	(b) Other Operating Income	18.25	(1.15)	(10.66)	(50.58)
	Total Income from operations (net)	1772.55	1879.08	1490.53	6862.12
2	Expenses				
	(a) Cost of materials consumed	578.78	569.51	501.13	2178.57
	(b) Purchase of stock-in-trade	269.74	282.80	224.53	1154.25
	(c) Project Expenses	15.02	44.51	30.13	101.97
	(d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(51.67)	18.98	(89.57)	(208.70)
	(e) Employee benefit expense	188.46	166.56	163.22	679.32
	(f) Depreciation and amortisation expense	48.92	58.23	53.06	225.21
	(g) Power & Fuel	122.63	111.40	106.12	434.25
	(h) Stores Consumption	111.12	106.96	87.34	384.48
	(i) Other Expenses	319.51	334.21	266.42	1205.97
	(j) Foreign Exchange Loss/(Gain)	(4.02)	4.71	3.32	21.28
	Total Expenses	1598.49	1697.87	1345.70	6176.60
3	Profit from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	174.06	181.21	144.83	685.52
4	Other Income	24.90	18.00	18.03	69.40
5	Profit from ordinary activities before Finance Costs & Exceptional Items (3+4)	198.96	199.21	162.86	754.92
6	Finance Cost	96.16	89.84	76.25	331.20
7	Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	102.80	109.37	86.61	423.72
8	Add/(Less) : Exceptional Item (Refer Note 6)	(0.17)	(0.01)	(11.75)	(16.40)
9	Profit from Ordinary Activities before tax (7+8)	102.63	109.36	74.86	407.32
10	Tax Expense :				
	- Current Tax	11.39	31.72	21.77	102.61
	- Deferred Tax	1.06	5.19	4.56	37.81
	- Short Provision of Tax of earlier year	0.00	0.65	0.00	0.65
	- MAT Credit Entitlement	0.00	(22.02)	(18.77)	(86.30)
11	Net Profit from Ordinary Activities after tax (9-10)	90.18	93.82	67.30	352.55
12	Extraordinary Item (net of tax expense)	0.00	0.00	0.00	0.00
13	Net Profit for the period Before Minority Interest (11+12)	90.18	93.82	67.30	352.55
14	Less : Share of Minority Interest	(0.33)	(0.23)	(0.32)	(1.34)
15	Net Profit for the period (13-14)	90.81	94.05	67.62	353.89
16	Paid-up Equity Share Capital (Face Value ₹ 10/- per share)	258.21	258.17	258.04	258.17
17	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year				2050.25
18	EPS ₹-(Not Annualised)				
	- Basic	3.51	3.64	2.62	13.71
	- Diluted	3.51	3.64	2.62	13.71

For Arvind Limited

Sanjay Lalbhai
Sanjay S.Lalbhai
Chairman & Managing Director

Ahmedabad
July 30, 2014

CIN - L17119GJ1931PLC000093

ARVIND

PART II Select Information for the Quarter Ended 30.06.2014				
Particulars	Quarter Ended			Year Ended
	30.06.14	31.03.14	30.06.13	31.03.14
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	145991798	145070628	144657549	145070628
- Percentage of shareholding	56.54%	56.19%	56.06%	56.19%
2 Promoters & promoter group Shareholding				
a) Pledged / Encumbered				
- Number of Shares	455000	455000	455000	455000
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	0.41%	0.40%	0.40%	0.40%
- Percentage of shares (as a % of the total share capital of the Company)	0.18%	0.18%	0.18%	0.18%
b) Non-encumbered				
- Number of Shares	111762931	112650761	112930520	112650761
- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	99.59%	99.60%	99.60%	99.60%
- Percentage of shares (as a % of the total share capital of the Company)	43.28%	43.63%	43.76%	43.63%
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	Nil			
Received during the quarter	3			
Disposed of during the quarter	3			
Remaining unresolved at the end of the quarter	Nil			
Notes:				
1 The Company has intimated the Stock Exchange to publish only Consolidated Financial Results & hence the standalone financial results have not been published. However, the standalone financial results for the quarter ended June 30, 2014 is available on Company's website. (www.arvind.com)				
2 The consolidated and standalone financial results of the Company for the quarter ended June 30, 2014 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on July 30, 2014.				
3 Both the consolidated and standalone financial results have been submitted to the Bombay Stock Exchange Limited (BSE), National stock exchange of India Limited (NSE) and Ahmedabad Stock Exchange Limited (ASE) where the equity shares of the Company are listed.				
4 During the quarter ended June 30, 2014, the Company has provided depreciation on fixed assets considering useful lives specified in Schedule II of the Companies Act, 2013 or re-assessed by the Company. Accordingly, the useful life of certain assets required a change from previous estimates. Management believes that the revised useful lives of the assets reflect the periods over which these assets are expected to be used. As a result of change, the charge for depreciation for the quarter ended June 30, 2014, is lower by ₹ 8.34 Crores for the assets held as at April 1, 2014.				
5 Other Income for the quarter includes profit on sale of investments of ₹ 9.73 Crores (quarter ended March 31, 2014 ₹ Rs.0.13 Crores, quarter ended June 30, 2013 ₹ 0.45 Crores and year ended March 31, 2014 ₹ 0.72 Crores).				
6 Exceptional Item represents Retrenchment Compensation paid to workers retired under Voluntary Retirement Scheme.				
7 The figures for the quarter ended March 31, 2014 are the balancing figures between audited figures in respect of the full financial year and the unaudited published year-to-date figures upto the third quarter ended December 31, 2013.				
8 Figures of the previous quarter/year have been regrouped wherever necessary.				
9 Standalone Information :				
Particulars	Quarter Ended			Year Ended
	30.06.14	31.03.14	30.06.13	31.03.14
	Unaudited	Unaudited	Unaudited	Audited
Revenue	1277.53	1283.96	1093.27	4775.48
Profit before Tax	128.33	104.00	90.54	408.59
Profit after Tax	113.33	94.89	79.35	361.39
For Arvind Limited				
<i>Sanjay Lalbhai</i>				
Sanjay S.Lalbhai Chairman & Managing Director				
Ahmedabad July 30, 2014				

Arvind Infrastructure Limited

LALBHAI GROUP

24, Govt. Servant's Society, Adj. Municipal Market, C.G.Road,
Ahmedabad -380009, India.
T +91 79 30137000 W www.arvindinfra.com

CIN - L17119GJ1931PLC000093

ARVIND

SEGMENTWISE REVENUE RESULTS AND CAPITAL EMPLOYED (CONSOLIDATED)					
₹ In Crores					
Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.14	31.03.14	30.06.13	31.03.14
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Net Sales / Income from Operations)				
	(a) Textiles	1239.64	1236.31	1069.69	4648.97
	(b) Brand and Retail	462.87	501.39	368.52	1915.44
	(c) Real Estate	13.91	51.75	14.61	91.65
	(d) Others	69.13	102.81	54.43	261.62
	Total	1785.55	1892.26	1507.25	6917.68
	Add : Other Unallocable Income	0.00	0.00	0.00	0.00
	Less : Inter Segment Sales	13.00	13.18	16.72	55.56
	Net Sales / Income from Operations	1772.55	1879.08	1490.53	6862.12
2	Segment Results (Profit before Interest & Tax)				
	(a) Textiles	189.86	190.61	148.64	697.27
	(b) Brand and Retail	(2.02)	3.94	(4.58)	38.37
	(c) Real Estate	1.31	14.23	6.57	21.71
	(d) Others	0.51	4.18	(1.02)	1.90
	Total	189.66	212.96	149.61	759.25
	Less :				
	(a) Interest and Finance Charges (Net)	96.16	89.84	76.25	331.20
	(b) Other Unallocable expenditure (net of un-allocable income)	(9.13)	13.76	(1.50)	20.73
	Profit Before Extra Ordinary Items & Tax	102.63	109.36	74.86	407.32
3	Capital Employed (Segment Assets - Segment Liability)				
	(a) Textiles	3025.03	3001.27	2787.30	3001.27
	(b) Brand and Retail	1047.07	1043.39	870.40	1043.39
	(c) Real Estate	268.81	159.95	212.52	159.95
	(d) Others	287.98	261.99	191.78	261.99
	(e) Unallocable	1065.63	1132.63	938.97	1132.63
	Total Capital Employed in Company	5694.52	5599.23	5000.97	5599.23

Notes:

- 1 Figures of the previous quarter/year have been regrouped wherever necessary.

For Arvind Limited

Ahmedabad
July 30, 2014

Sanjay Lalbhai
Sanjay S. Lalbhai
Chairman & Managing Director